



**RAJASTHAN
RAJYA VIDYUT UTPADAN
NIGAM LTD.**

(A Government of Rajasthan Undertaking)

Corporate Identity Number (CIN)-U40102RJ2000SGC016484

AN ISO 9001 : 2015 CERTIFIED COMPANY

VIDYUT BHAWAN, JANPATH, JYOTI NAGAR, JAIPUR-302 005

Telefax : (O) 0141-2741051, Website : www.energy.rajasthan.gov.in / rvunl • E-mail : cs@rvun.com

No. RVUN/CAO(W&M)/BSE/D. 1598

15 November 2019

The Secretary/Manager (Listing),
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400001

Sub: Debenture Trustee Certificate under Regulation 52(5) of SEBI (LODR),
Regulations, 2015.

Madam/ Sir,

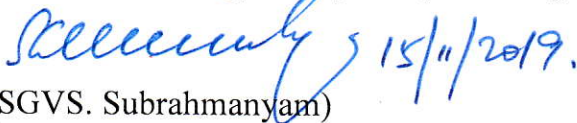
Pursuant to Regulation 52(5) of the of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are submitting herewith Debenture Trustee Certificate furnished by M/s Axis Trustee Services Limited in which it has noted the contents furnished by the Company as per Regulation 52(4).

We request to kindly take the above information on record.

Thanking you

Yours faithfully,

For Rajasthan Rajya Vidyut Utpadan Nigam Limited



(SGVS. Subrahmanyam)

JD (CA) -cum- Company Secretary

(Compliance Officer)

Encl: As above.



ATSL/CO/19-20/5927
November 15, 2019

Rajasthan Raja Vidyut Utpadan Nigam Limited
Vidyut Bhawan,
Janpath, Jyoti Nagar, Jaipur,
Rajasthan - 302005

Dear Sir/Madam,

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015

This has reference to the State Government Guaranteed, Privately Placed, unsecured Redeemable, Non-Convertible taxable Bonds issued by Rajasthan Raja Vidyut Utpadan Nigam Limited ("**Company**") and listed on the Bombay Stock Exchange ("**Listed Debt Securities**").

Pursuant to Regulation 52(4) read with Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said aforesaid information vide your letter dated November 14, 2019 (enclosed herewith) along with the relevant/necessary supporting and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Thanking You,

Yours Faithfully
For **Axis Trustee Services Limited**


Swati Borkar
Assistant General Manager

Encl: a/a

Cc: Debenture holders

AXIS TRUSTEE SERVICES LTD.

(A wholly owned subsidiary of Axis Bank)

Corporate Identity Number (CIN): U74999MH2008PLC182264

MSME UAN: KH19EQ033585

CORPORATE & REGISTERED OFFICE : Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai - 400 025.

TEL : 022-6226 0054 / 6226 0050 Website: www.axistrustee.com