

**RAJASTHAN RAJYA VIDYUT UTPADAN NIGAM LIMITED**

(An ISO 9001:2015 Certified Company)

(A Government of Rajasthan Undertaking)

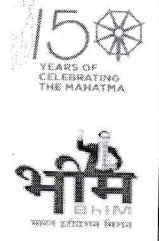
Corporate Identity Number (CIN)-U40102RJ2000SGC016484

(Regd. Office: Vidyut Bhawan, Jan Path, Jyoti Nagar, Jaipur-302005)

Office of the Chief Controller of Accounts Officer (HQ-I)

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Email:wmrnun@gmail.com Website: energy.rajasthan.gov.in/rvunl



No. RVUN/CCOA/HQ-I/DyCOA/W&M/Misc./D. 1555

Dated 31/1/2022

The Secretary/ Manager (Listing),
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001.

Sub: Disclosure by listed entities of default on payment of interest/repayment of principal amount on loans from Banks/ Financial institutions and unlisted debt securities.

Sir,

In reference to the SEBI Circular No. SEBI/ HO/ CFD/ CMD1/ CIR/ P/ 2019/ 140 dated 21.11.2019, on the subject mentioned above, it is stated that the Company has made the following default in payment of Interest which have continued beyond 30 days as on 31.01.2022:-

(Rs. in crores)

S.No.	Type of disclosure	Details				
1	Name of the listed entity	RAJASTHAN RAJYA VIDYUT UTPADAN NIGAM LIMITED				
2	Date of making the disclosure	31.01.2022				
3	Nature of obligation	Principal & Intt payment	Principal payment	Principal payment	Principal payment	Principal payment
4	Name of the Lender	REC Limited	Bank of India	Union Bank of India (e-Andhra Bank)	Indian (e-Allahabad) Bank	PNB(e-OBC)
5	Date of default	31.12.2021	30.12.2021	31.12.2021	31.12.2021	31.12.2021
6	Current default amount (in crore)					
(a)	Principal	320.57	76.93	38.46	42.65	41.67
(b)	Interest	322.25	0	0	0	0
(c)	Total	642.82	76.93	38.46	42.65	41.67
7	Details of the obligation					
(a)	Total principal amount (in crore)	320.57	76.93	38.46	42.65	41.67
(b)	Tenure (of loan repayment)	5 - 15.5 years	69 months	66 months	63 months	60 months
(c)	Interest rate (% p.a.)	9.32% -12.03%	7.60%	7.45%	7.30%	7.45%
(d)	Secured/ unsecured	Rs. 263.22 cr. secured by State Govt. Guarantee and Default Escrow. Rs. 379.60 cr. secured by Charge on Assets and Default Escrow.	State Govt. Guarantee & Default Escrow	State Govt. Guarantee & Default Escrow	State Govt. Guarantee & Default Escrow	State Govt. Guarantee & Default Escrow
8	Total amount of outstanding borrowings from FI/Bank as on 31.12.2021 (in crore)	12851.92	2377.68	790.55	681.02	1468.92
9	Total financial indebtedness of the listed entity including short term and long term debt as on 31.12.2021 (in crore)					47412.88

It is for your information and further needful.

(S.G.V.S. Subrahmanyam)
Jt. Director (Corporate Affairs)
-cum-Company Secretary