

**RVPN****RAJASTHAN RAJYA VIDYUT PRASARAN NIGAM LTD.**

[Corporate Identity Number (CIN): U40109RJ2000SGC016485]

Regd. Office: Vidyut Bhawan, Jyoti Nagar, Jaipur 302005

Tele: 0141-2740226 Email: sr.ao.br@rvpn.co.inWebsite: energy.rajasthan.gov.in/rvpnl

No. RVPN/Sr. AO (B&R/W&M)/F. NSE-BSE/2020-21/D. 118

Date: 28/05/2020

To,
The Manager,
Listing Department,
Wholesale Debt Market,
The National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot C/1, G Block,
Bandra-Kurla Complex, Bandra (East)
Mumbai-400 051.

Subject: Compliance Certificate - Regulation 7 (3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for half year ended March 31, 2020

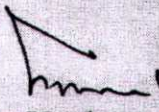

Reference: Details of Non-Convertible Debentures/Bonds, as on 31.03.2020, issued by Rajasthan Rajya Vidyut Prasaran Nigam Limited on Private Placement Basis:

S. No.	Series / Tranche	ISIN Number	Security Name	NSE Security Code
1	Ist Tranche of Rs. 350.00 Crs. DDB	INE572F11026	RRVPN 0% 2020 (STRPP-B)	RVPN20
2		INE572F11034	RRVPN 0% 2021 (STRPP-C)	RVPN21
3		INE572F11042	RRVPN 0% 2022 (STRPP-D)	RVPN22
4		INE572F11059	RRVPN 0% 2023 (STRPP-E)	RVPN23
5		INE572F11067	RRVPN 0% 2024 (STRPP-F)	RVPN24
6		INE572F11075	RRVPN 0% 2025 (STRPP-G)	RVPN25
7		INE572F11083	RRVPN 0% 2026 (STRPP-H)	RVPN26
8		INE572F11091	RRVPN 0% 2027 (STRPP-I)	RVPN27
9		INE572F11109	RRVPN 0% 2028 (STRPP-J)	RVPN28
10	IInd Tranche of Rs. 350.00 Crs. DDB	INE572F11125	RRVPN 0% 2021 (STRPP-B)	RVPN21A
11		INE572F11133	RRVPN 0% 2022 (STRPP-C)	RVPN22A
12		INE572F11141	RRVPN 0% 2023 (STRPP-D)	RVPN23A
13		INE572F11158	RRVPN 0% 2024 (STRPP-E)	RVPN24A
14		INE572F11166	RRVPN 0% 2025 (STRPP-F)	RVPN25A
15		INE572F11174	RRVPN 0% 2026 (STRPP-G)	RVPN26A

16		INE572F11182	RRVPN 0% 2027 (STRPP-H)	RVPN27A
17		INE572F11190	RRVPN 0% 2028 (STRPP-I)	RVPN28A
18		INE572F11208	RRVPN 0% 2029 (STRPP-J)	RVPN29
19	DDB of Rs. 399.95 Crs.	INE572F11216	RRVPN 0% 2021 (STRPP-A)	RVPN21B
20		INE572F11224	RRVPN 0% 2022 (STRPP-B)	RVPN22B
21		INE572F11232	RRVPN 0% 2023 (STRPP-C)	RVPN23B
22		INE572F11240	RRVPN 0% 2024 (STRPP-D)	RVPN24B
23		INE572F11257	RRVPN 0% 2025 (STRPP-E)	RVPN25B
24		INE572F11265	RRVPN 0% 2026 (STRPP-F)	RVPN26B
25		INE572F11273	RRVPN 0% 2027 (STRPP-G)	RVPN27B
26		INE572F11281	RRVPN 0% 2028 (STRPP-H)	RVPN28B
27		INE572F11299	RRVPN 0% 2029 (STRPP-I)	RVPN29A
28		INE572F11307	RRVPN 0% 2030 (STRPP-J)	RVPN30
29	Ist Tranche of Rs. 450.00 Crs. issue	INE572F08014	RVPN 9.74% 2024	RVPN24
30	IInd Tranche of Rs. 450.00 Crs. issue	INE572F08022	RRVPN 9.51% 2024	RVPN24
31	IIIrd Tranche of Rs. 750.00 Crs. issue	INE572F08071	RRVPN 10.15% 2026 TR-III	RVPN 26

As per the requirement of Regulation 7 (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that electronic connectivity facility during the period October 1, 2019 to March 31, 2020 (both days inclusive) was provided by the Company's Registrar and Share Transfer Agent, viz., Link Intime India Private Limited, which is registered as Registrar & Share Transfer Agent in Category - I with the Securities and Exchange Board of India vide Registration Number : INR000004058.

Thanking you.

<p>For Rajasthan Rajya Vidyut Prasaran Nigam Limited</p>   <p>(Vijay Mathur) Jt. Director (Corporate Affairs) cum Company Secretary</p>	<p>For Link Intime India Private Limited</p> <p>B N Ramakrish nan</p> <p>Authorised Signatory</p> <p><small>Digitally signed by B N Ramakrishnan DN: c=IN, st=Maharashtra, l=Mumbai, o=Link Intime India Pvt. Ltd., ou=Chief Compliance Officer, cn=B N Ramakrishnan, email=compliance.officer@linkin time.co.in Date: 2020.05.28 13:50:13 +05'30'</small></p>
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