



RVPN

RAJASTHAN RAJYA VIDYUT PRASARAN NIGAM LTD.
[Corporate Identity Number (CIN): U40109RJ2000SGC016485]
Regd. Office: Vidyut Bhawan, Jyoti Nagar, Jaipur 302005
Tele: 0141-2740226 Email: sr.ao.br@rvpn.co.in
Website: energy.rajasthan.gov.in/rvpnl



No.: RVPN/CCOA-I/Sr. AO (B&R/W&M)/F. 01(84)/D. 1124

Date: 16/02/2022

To,

Bond Holders

Sub: Notice regarding exercise of Call Option by Rajasthan Rajya Vidyut Prasaran Nigam Limited on 2926 Nos. "9.40% Rajasthan Rajya Vidyut Prasaran Nigam Limited 2025, Tranche-II" Unsecured, Non-Convertible, Redeemable Taxable Bonds (NCDs) of Rs. 10,00,000/- each, issued on Private Placement Basis.

Pursuant to the Disclosure Document dated 11th March 2013, notice is hereby given that Rajasthan Rajya Vidyut Prasaran Nigam Limited ("the Company") has decided to exercise Call Option on 2926 Nos. "9.40% Rajasthan Rajya Vidyut Prasaran Nigam Limited 2025, Tranche-II" Unsecured, Non-Convertible, Redeemable, Taxable Bonds (NCDs) of Rs. 10,00,000/- each aggregating to Rs. 292.60 Crores.

Accordingly, NCDs as per below details shall be fully redeemed on their Call Option date along with final interest accrued thereon:

ISIN No.	INE572F08048
Security Name	9.40% Rajasthan Rajya Vidyut Prasaran Nigam Limited 2025, Tranche-II
Face Value (Rs./Bond)	Rs. 10,00,000/-
Coupon Rate	9.40% p.a.
Deemed Date of Allotment	22 nd March 2013
No. of Bonds issued	2926
Issue Price & Redemption Price	At Par
Tenure	12 Years from the Deemed Date of Allotment
Date of Maturity	30% on 22 nd March 2023 30% on 22 nd March 2024 40% on 22 nd March 2025
Put/Call Option for seeking early redemption	At the end of 9 th year from the Deemed Date of Allotment
Call Option Date	22 nd March 2022
Record Date for determining the Beneficial Owners for the purpose of payment of principal amount and final interest accrued thereon	05 th March 2022 (Scheduled Record Date 06 th March 2022 being holiday)
Listed on	BSE
Depositories	NSDL and CDSL
Registrar & Transfer Agent	Link Intime India Pvt. Ltd.

The NCDs will be fully redeemed on Tuesday, 22nd March 2022 at their face value of Rs. 10,00,000/- each along with the final interest amount accrued thereon which together referred as "Redemption Amount".

The redemption amount shall be paid to beneficial owners of above NCDs as existing on the record date by crediting the redemption amount to the bank account appearing in demat account of respective beneficial owners.

Address/Bank Particulars in the demat account as appearing in the details provided by National Securities Depository Limited ("NSDL") / Central Depository Services (India) Limited ("CDSL")/Registrar & Transfer Agent ("R&TA") only will be considered for payment of redemption amount, pursuant to exercise of Call Option.

After the record date, the ISIN of "9.40% Rajasthan Rajya Vidyut Prasaran Nigam Limited 2025, Tranche-II" NCDs shall be freezed by the Depositories/Registrar & Transfer Agent. Therefore, no transaction in said NCDs can be carried out by any NCD holders after the record date.

Upon redemption, the aforesaid ISIN shall be extinguished and henceforth, the Company's liability to the bondholders towards all their rights including for payment or otherwise shall cease and stand extinguished from the due date of redemption in all events.

For any assistance with regard to the above, please write to the Company at sr.ao.br@rvpn.co.in / comp.sec@rvpn.co.in or to our Registrar & Share Transfer Agent i.e. M/s Link Intime India Pvt. Ltd., C 101, 247 Park, LBS Marg, Vikhroli (West), Mumbai-400083.

Thanking You,

Yours Faithfully,



(Vijay Mathur)

Jt. Director (Corporate Affairs) cum
Company Secretary