

**RVPN**

RAJASTHAN RAJYA VIDYUT PRASARAN NIGAM LTD.
 [Corporate Identity Number (CIN): U40109RJ2000SGC016485]
 Regd. Office: Vidyut Bhawan, Jyoti Nagar, Jaipur 302005
 Tele: 0141-2740226 Email: sr.ao.br@rvpn.co.in
 Website: energy.rajasthan.gov.in/rvpnl



No.: RVPN/CCOA/Sr. AO (B&R/W&M)/F. 01(77)/D. 311 Date: 05/07/2021

To,

Individual Bond Holders

Sub: Notice regarding exercise of Call Option by the Company on 109 Nos. RRVPN 9.51% 2024 Listed, Unsecured, Non-Convertible, Redeemable Bonds (NCDs) of Rs. 50,00,000/- each issued on Private Placement Basis.

Pursuant to the Disclosure Document dated 17th September 2012, notice is hereby given that Rajasthan Rajya Vidyut Prasaran Nigam Limited (the Company) has decided to exercise its Call Option on 109 Nos. RRVPN 9.51% 2024 Listed, Unsecured, Non-Convertible, Redeemable Bonds (NCDs) of Rs. 50,00,000/- each aggregating to Rs. 54.50 Crores.

Accordingly, NCDs as per below details shall be fully redeemed on their Call Option date along with final interest accrued thereon:

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|---|---|
| ISIN No. | INE572F08022 |
| Issue Description | RRVPN 9.51% 2024 |
| Face Value (Rs./Bond) | Rs. 50,00,000/- |
| Coupon Rate | 9.51% p.a. |
| Deemed Date of Allotment | 26 th September 2012 |
| No. of Bonds issued | 109 |
| Issue Price & Redemption Price | At Par |
| Tenure | 12 Years from Deemed Date of Allotment |
| Date of Maturity | 30% on 26 th September 2022 30% on 26 th September 2023 40% on 26 th September 2024 |
| Put/Call Option for seeking early redemption | At the end of 9 th year from the Deemed Date of Allotment |
| Call Option Date | 24 th September 2021 (Due Date 26 th September 2021 and 25 th September 2021 being Bank Holidays) |
| Record Date for determining the Beneficial Owners for the purpose of payment of principal amount and final interest accrued thereon | 10 th September 2021 (Scheduled Record Date 11 th September 2021 being holiday) |
| Listed on | NSE |
| Depositories | NSDL and CDSL |
| Registrar & Transfer Agent | Link Intime India Pvt. Ltd. |



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The NCDs will be fully redeemed on Friday, 24th September 2021 (Due Date 26th September 2021 and 25th September 2021 being bank holidays) at their face value of Rs. 50,00,000/- each along with the final interest amount accrued thereon which together referred as "Redemption Amount".

The Redemption Amount shall be paid on Friday, 24th September 2021 (Due Date 26th September 2021 and 25th September 2021 being bank holidays) to beneficial owners of above NCDs as existing on the Record Date by crediting the Redemption Amount to the Bank Account appearing in the demat account of respective beneficial owners.

Address/Bank Particulars in the demat account as appearing in the details provided by National Securities Depository Limited ("NSDL") / Central Depository Services (India) Limited ("CDSL")/Registrar & Transfer Agent ("R&TA") only will be considered for payment of Redemption Amount, pursuant to exercise of Call Option.

After the Record Date, the ISIN of RRVPN 9.51% 2024 NCDs shall be frozen by the Depositories/Stock Exchange/Registrar & Transfer Agent. Therefore, no transaction in RRVPN 9.51% 2024 NCDs can be carried out by any NCD holders after the record date.

Upon Redemption, the aforesaid ISIN shall be extinguished and henceforth, the Company's liability to the Bondholders towards all their rights including for payment or otherwise shall cease and stand extinguished from the due date of redemption in all events.

For any assistance with regard to the above, please write to the Company at sr.ao.br@rvpn.co.in / comp.sec@rvpn.co.in or to our Registrar & Share Transfer Agent i.e. M/s Link Intime India Pvt. Ltd., C 101, 247 Park, LBS Marg, Vikhroli (West), Mumbai-400083.

Thanking You,

Yours Faithfully,

(Vijay Mathur)

Jt. Director (Corporate Affairs) cum
Company Secretary