



RVPN

RAJASTHAN RAJYA VIDYUT PRASARAN NIGAM LTD.

[Corporate Identity Number (CIN): U40109RJ2000SGC016485]

Regd. Office: Vidyut Bhawan, Jyoti Nagar, Jaipur 302005

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Website: energy.rajasthan.gov.in/rvpnl



No.: RVPN/CCOA-I/Sr. AO (B&R/W&M)/F. 01(84)/D. 1119

Date: 16/02/2022

To,
General Manager,
Department of Corporate Services,
BSE Limited, Floor 25,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400 001

Sub.- Exercise of Call Option in respect of "9.40% Rajasthan Rajya Vidyut Prasaran Nigam Limited 2025, Tranche-II" Unsecured, Non-convertible, Redeemable Taxable Bonds (NCDs) (bearing ISIN No. INE572F08048) issued by Rajasthan Rajya Vidyut Prasaran Nigam Limited on Private Placement Basis.

Ref.- Regulation 51 (2) read with Part B of Schedule III to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Sir/Madam,

Rajasthan Rajya Vidyut Prasaran Nigam Limited (the Company) had, on dated 22nd March 2013, allotted 2926 Nos. "9.40% Rajasthan Rajya Vidyut Prasaran Nigam Limited 2025, Tranche-II" Unsecured, Non-convertible, Redeemable Taxable Bonds (NCDs) of Rs. 292.60 Crores on Private Placement Basis.

Now, pursuant to the terms of Disclosure Document, the Company has opted to exercise Call Option available to it at the end of 9th year (i.e. March 22nd 2022) from the deemed date of allotment to fully redeem the NCDs at par.

The record date for the purpose of redemption of the NCDs pursuant to the exercise of the Call Option by the Company and payment of final interest accrued thereon is as below:

ISIN of Security	Security Description	Listed on	Record Date	Purpose
INE572F08048	"9.40% Rajasthan Rajya Vidyut Prasaran Nigam Limited 2025, Tranche-II" Unsecured, Non-convertible, Redeemable, Taxable Bonds	Bombay Stock Exchange	Saturday, 05 th March 2022 (Scheduled Record Date 06 th March 2022 being holiday)	Redemption of the NCDs by payment of Principal amount together with final interest accrued thereon on Tuesday, 22 nd March 2022 pursuant to exercise of Call Option by the Company.

It is requested that ISIN No. INE572F08048 of "9.40% Rajasthan Rajya Vidyut Prasaran Nigam Limited 2025 Tranche-II" NCDs be freezed after the Record Date.

This is for your kind intimation & record also with a request to intimate any other formality/compliance required to be made in this regard so that timely compliance can be made.

Yours Faithfully,

(Vijay Mathur)

Jt. Director (Corp. Affairs) cum
Company Secretary